

COFFEE BOARD: BANGALORE
Daily Coffee Market Report Friday July 20, 2007

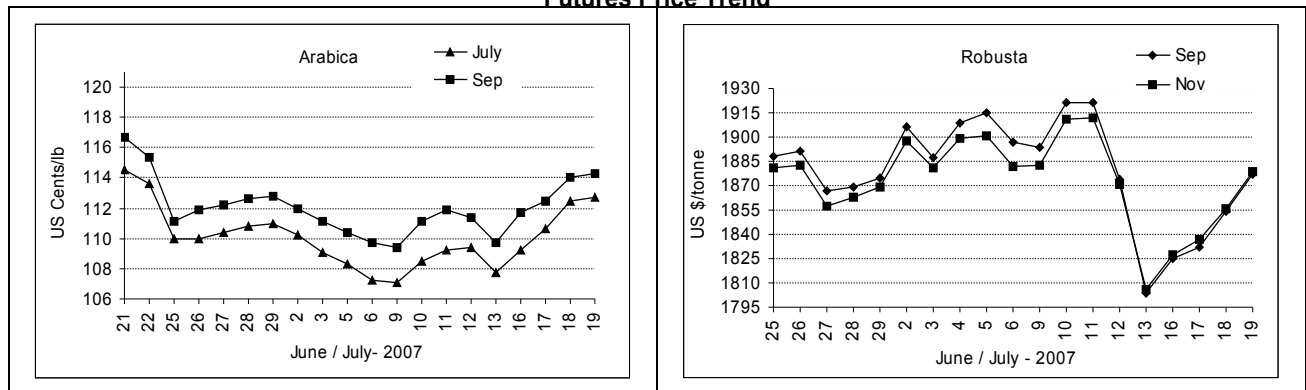
Futures Prices 19.07.2007					
New York US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
July – 2007	112.75	112.50	July – 2007	1858 (84.28)	1844 (83.64)
Sep – 2007	114.25	114.00	Sep – 2007	1877 (85.14)	1854 (84.10)
Dec – 2007	118.20	118.00	Dec – 2007	1879 (85.23)	1856 (84.19)

ICO Indicator Prices of 18.07.2007 and previous price in brackets (US cents/lb)

Arabica (N.Y)	Robusta (N.Y)
117.63 (116.13)	92.63 (91.63)

Exchange Rate Rs./ US \$
40.39

Futures Price Trend



Market Analysis

NYBOT arabica coffee futures ended firmer on Thursday but trimmed an early surge to one-month highs after origins sold, speculators liquidated and locals reversed to the short side. Pit September closed up 25 points at \$1.1425 a pound, with December up 20 points at \$1.1820. LIFFE Sep and Nov settled up \$23 each at \$1877 and \$1879/tonne respectively.

Brazil weather: Cold weather is not expected to reach Brazil's coffee areas anytime between now and the middle of next week, though far-south Brazil is chilly according to meteorologists.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +6	NY -15	LIFFE +530	LIFFE +90

ICTA Auction Prices Rs/Kg as on 19.07.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	----	----	109.32	----	91.90	89.00	72.66
Arabica Cherry	----	89.50		----	----	73.50	69.96
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	----	----	----	97.00	----	72.26	
Robusta Cherry	----	77.14	81.10	79.58	75.54	72.80	

Raw Coffee Price (Karnataka) as on 18.07.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
3865 - 4000	1875 - 1950	3550 - 3625	1810 - 1850

Export update: From 1st Jan to July 19, 2007 (in metric tonnes)

	INDIAN COFFEE	Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	22144	7872	14496	58438	29435	132385
2	Exports corresponding period last year	39358	7881	13998	57301	9513	128051
3	Provisional re exports	---	---	---	---	7370	7370
4	Re exports corresponding period last year	---	---	---	---	17832	17832
5	Total provisional exports (1+3)	22144	7872	14496	58438	36805	139755
6	Total exports corresponding period last year (2+4)	39358	7881	13998	57301	27345	145883

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