

COFFEE BOARD: BANGALORE
Daily Coffee Market Report Saturday July 21, 2007

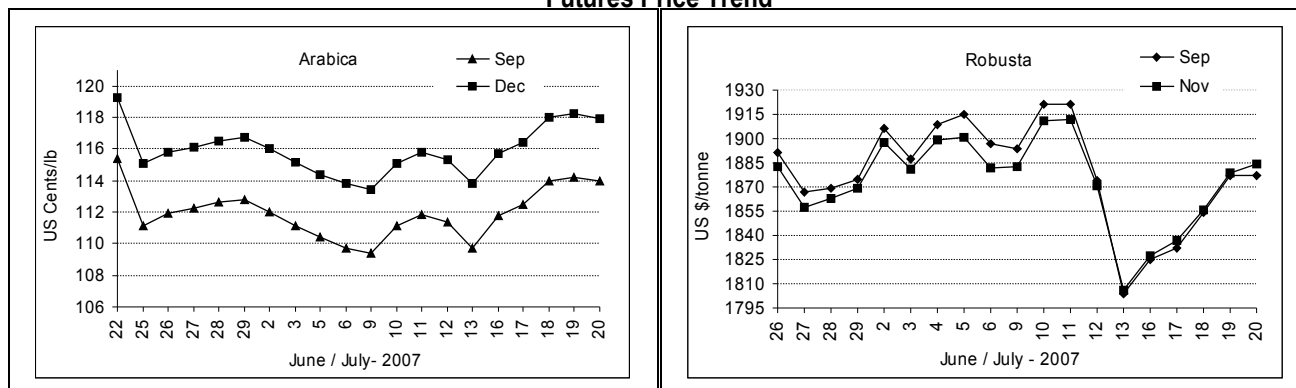
Futures Prices 20.07.2007					
New York US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
Sep – 2007	114.00	114.25	July – 2007	1852 (84.01)	1858 (84.28)
Dec – 2007	117.95	118.20	Sep – 2007	1877 (85.14)	1877 (85.14)
Mar – 2008	121.60	118.85	Dec – 2007	1884 (85.46)	1879 (85.23)

ICO Indicator Prices of 18.07.2007 and previous price in brackets (US cents/lb)

Arabica (N.Y)	Robusta (N.Y)
117.63 (116.13)	92.63 (91.63)

Exchange Rate Rs./ US \$
40.39

Futures Price Trend



Market Analysis

NYBOT arabica futures ended weaker on Friday erasing an early rise as locals reversed from long to short and small speculators took a few profits. The market stayed in Thursday's range in light trading. Pit September closed down 25 points at \$1.14 a pound, with December down 25 points at \$1.1795. LIFFE robusta coffee futures ended flat to narrowly mixed Friday, consolidating after this week's bounce back from Monday's one-and-a-half month low. September robusta finished unchanged at \$1,877 a metric ton, with 4,924 lots moved. November ended up \$5 at \$1,884/ton, with 6,141 contracts traded. The more deferred contracts settled lower.

Global : Indonesia's robusta harvest has finally reached its peak, but selling out of Vietnam remains very light due to a lack of supplies.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +6	NY -15	LIFFE +530	LIFFE +90

ICTA Auction Prices Rs/Kg as on 19.07.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	----	----	109.32	----	91.90	89.00	72.66
Arabica Cherry	----	89.50		----	----	73.50	69.96
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	----	----	----	97.00	----	72.26	
Robusta Cherry	----	77.14	81.10	79.58	75.54	72.80	

Raw Coffee Price (Karnataka) as on 18.07.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
3865 - 4000	1875 - 1950	3550 - 3625	1810 - 1850

Export update: From 1st Jan to July 20, 2007 (in metric tonnes)

	INDIAN COFFEE	Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	22144	7872	14660	58749	29463	132888
2	Exports corresponding period last year	39443	7881	14003	57532	9846	128705
3	Provisional re exports	---	---	---	---	7370	7370
4	Re exports corresponding period last year	---	---	---	---	17946	17946
5	Total provisional exports (1+3)	22144	7872	14660	58749	36833	140258
6	Total exports corresponding period last year (2+4)	39443	7881	14003	57532	27792	146651