

COFFEE BOARD: BANGALORE
Daily Coffee Market Report Thursday July 26, 2007

Futures Prices 25.07.2007

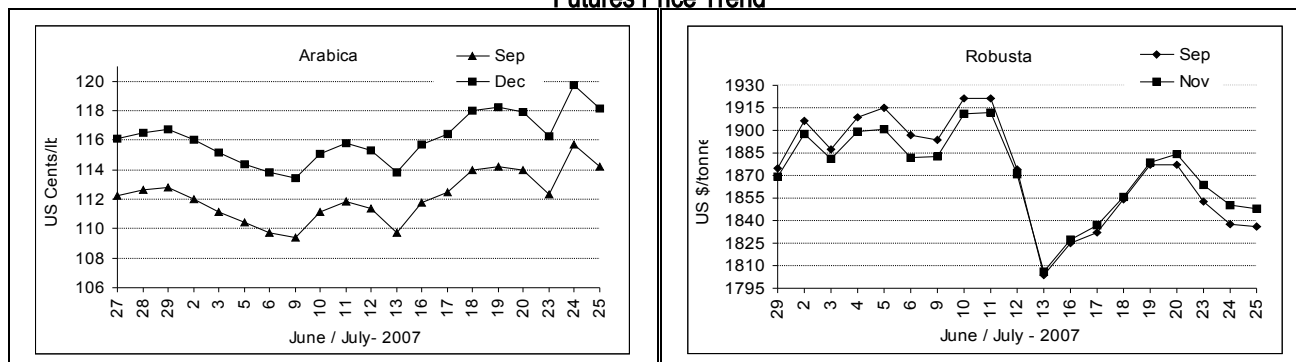
New York US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
Sep – 2007	114.20	115.75	July – 2007	1812 (82.19)	1825 (82.78)
Dec – 2007	118.15	119.70	Sep – 2007	1836 (83.28)	1838 (83.37)
Mar – 2008	121.80	123.35	Dec – 2007	1848 (83.82)	1850 (83.91)

ICO Indicator Prices of 24.07.2007 and previous price in brackets (US cents/lb)

Arabica (N.Y)	Robusta (N.Y)
119.38 (116.25)	92.50 (92.88)

Exchange Rate Rs./ US \$
40.30

Futures Price Trend



Market Analysis

NYBOT arabica coffee futures fell on Wednesday nearing early lows in late action after a failed recovery attempt. Speculators took profits and locals sold after Tuesday's surge to one-month highs, but prices stayed in the previous day's range. Nybot September closed down 155 points in the pit at \$1.1420 a pound, with December off 155 points at \$1.1815. Strong technicals prevented LIFFE prices from further slide. A weaker dollar, which is at very low levels against both the pound and the euro, made dollar-denominated commodities cheaper for those trading in other currencies which encourage buying. LIFFE September and November settled down \$2 each at \$1836 and \$1848/tonne respectively.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +6	NY -15	LIFFE +530	LIFFE +90

ICTA Auction Prices Rs/Kg as on 19.07.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	----	----	109.32	----	91.90	89.00	72.66
Arabica Cherry	----	89.50		----	----	73.50	69.96
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	----	----	----	97.00	----	72.26	
Robusta Cherry	----	77.14	81.10	79.58	75.54	72.80	

Raw Coffee Price (Kamataka) as on 18.07.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
3865 - 4000	1875 - 1950	3550 - 3625	1810 - 1850

Export update: From 1st Jan to July 25, 2007 (in metric tonnes)

INDIAN COFFEE		Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	22538	8106	14925	59255	29855	134679
2	Exports corresponding period last year	39595	7881	14281	58258	9974	129989
3	Provisional re exports	---	---	---	---	7376	7376
4	Re exports corresponding period last year	---	---	---	---	18069	18069
5	Total provisional exports (1+3)	22538	8106	14925	59255	37231	142055
6	Total exports corresponding period last year (2+4)	39595	7881	14281	58258	28043	148058

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