

COFFEE BOARD: BANGALORE
Daily Coffee Market Report Saturday November 24, 2007

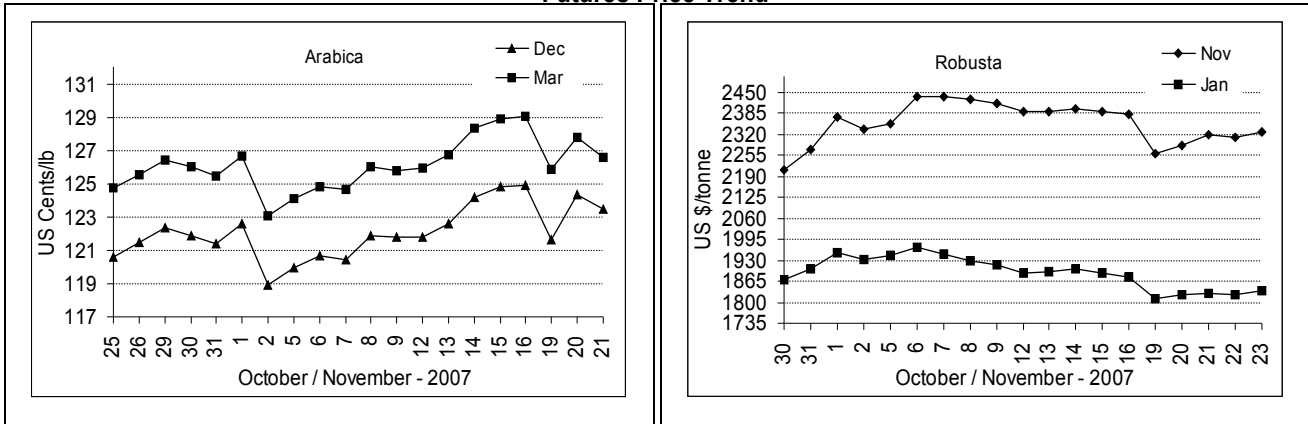
Futures Prices 23.11.2007

ICE (New York) US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
Dec - 2007	Holiday	123.45	Nov - 2007	2329 (105.64)	2309 (104.73)
Mar - 2008		126.60	Jan - 2008	1836 (83.28)	1824 (82.74)
May - 2008		129.10	Mar - 2008	1818 (82.46)	1812 (82.19)

ICO Daily weighted average price on 22.11.2007 and previous price in brackets (US cents/lb)

Other Mild Arabica	Robusta	Exchange Rate Rs./ US \$
130.74 (130.73)	90.34 (90.27)	39.57

Futures Price Trend



Market Analysis

ICE US coffee market was closed on Thursday & Friday due to Thanksgiving holiday. London robusta futures settled higher on supply concerns as a typhoon is expected to hit the south and central southern parts of Vietnam. However dealings were quiet as New York's arabica futures market is shut on November 22 and 23 for the US Thanksgiving holiday. Benchmark January ended \$12 higher at \$1,836 a tonne. Spot November settled \$20 higher at \$2329 a tonne.

In Vietnam, a typhoon is expected to hit the south and central southern parts, which could further delay the progress of the coffee harvest and impact crop quality, according to reports. This means a steady flow of Vietnam's robusta coffee crop may only arrive in the market from early or mid-December, instead of late November as earlier expected. Meanwhile, another typhoon - Mitag - may hit Vietnam around November 29, according to weather forecasters.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
		NY +3	NY -15	LIFFE +530

ICTA Auction Prices Rs/Kg as on 22.11.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	114.24	133.94	109.20	---	---	94.00	---
Arabica Cherry	---	---	---	94.00	---	---	---
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	---	---	---	---	---	76.78	
Robusta Cherry	---	79.10	80.84	---	76.00	74.62	

Raw Coffee Price (Karnataka) as on 24.11.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
4125 - 4250	2000 - 2300	3800 - 4000	1825 - 1975

Export update: From 1st January to November 23, 2007 (in metric tonnes)

INDIAN COFFEE		Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	29341	10814	19947	84364	45470	189936
2	Provisional exports corresponding period last year	46301	10359	23973	99377	23509	203519
3	Provisional re-exports	---	---	---	---	14929	14929
4	Provisional re-exports corresponding period last year	---	---	---	---	29709	29709
5	Total provisional exports (1+3)	29341	10814	19947	84364	60399	204865
6	Total provisional exports corresponding period last year (2+4)	46301	10359	23973	99377	53218	233228

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