

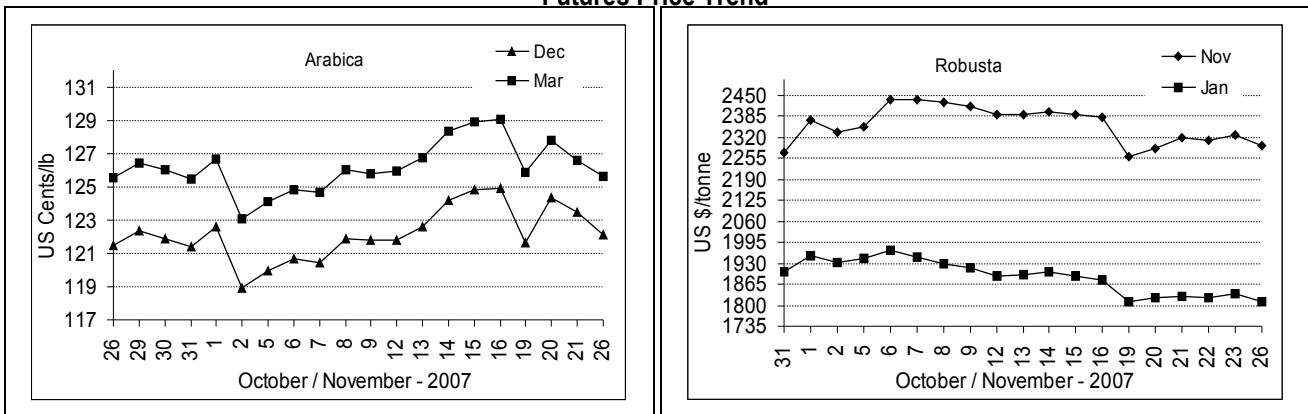
COFFEE BOARD: BANGALORE
Daily Coffee Market Report Tuesday November 27, 2007

Futures Prices 26.11.2007					
ICE (New York) US cents / lb			London US \$ / tonne and cents / lb in brackets		
Month	Price	Prev. Price	Month	Price	Prev. Price
Dec – 2007	122.10	Holiday	Nov – 2007	2296 (104.14)	2329 (105.64)
Mar – 2008	125.60		Jan – 2008	1809 (82.05)	1836 (83.28)
May – 2008	128.10		Mar – 2008	1800 (81.65)	1818 (82.46)

ICO Daily weighted average price on 23.11.2007 and previous price in brackets (US cents/lb)

Other Mild Arabica	Robusta	Exchange Rate Rs./ US \$
132.35 (130.74)	90.25 (90.34)	39.68

Futures Price Trend



Market Analysis

ICE pit-traded arabica coffee futures fell on Monday in light action after the holiday break but stayed in the previous week's range. Brazil's new crop is developing well now, with scattered rain expected in major growing regions through Friday. ICE pit March closed 100 points lower at \$1.2560 a pound. LIFFE robusta coffee hit a four-week low Monday, as the large Vietnamese crop weighed down on the market. January closed down \$27, or 1.5% at \$1,809 a metric ton with 9,183 lots traded.

Vietnam: Vietnam's total coffee production for 2006/2007 increased an estimated 21.25 million bags (55% over the previous crop year) because of more favourable weather and improved yields, while the forecast for 2007/2008 is a decline to 18.062 million bags (about 15%) due to a possible summer drought or dry conditions in the major coffee growing areas, according to a U.S. Department of agriculture attaché report.

Differentials:	Ar. Plant. A	Ar.Chy.AB	Rob.Pmt.AB	Rob.Chy.AB
	NY +3	NY -15	LIFFE +530	LIFFE +130

ICTA Auction Prices Rs/Kg as on 22.11.2007

Grade	MNEB/AA	PB	A	AB	B	C	BBB
Arabica Plantation	114.24	133.94	109.20	---	---	94.00	---
Arabica Cherry	---	---	---	94.00	---	---	---
	RKR	PB	AA	AB	C	BBB	
Robusta Parchment	---	---	---	---	---	76.78	
Robusta Cherry	---	79.10	80.84	---	76.00	74.62	

Raw Coffee Price (Karnataka) as on 24.11.2007 in Rs./50 kg

Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy
4125 - 4250	2000 - 2300	3800 - 4000	1825 - 1975

Export update: From 1st January to November 26, 2007 (in metric tonnes)

INDIAN COFFEE		Ar.Pmt	Ar.Chy	Rob.Pmt	Rob.Chy	Instant	Total
1	Provisional exports (Indian coffee)	29341	10828	20003	84589	45527	190288
2	Provisional exports corresponding period last year	43667	10401	23992	99535	23509	201104
3	Provisional re-exports	---	---	---	---	15074	15074
4	Provisional re-exports corresponding period last year	---	---	---	---	29772	29772
5	Total provisional exports (1+3)	29341	10828	20003	84589	60601	205362
6	Total provisional exports corresponding period last year (2+4)	43667	10401	23992	99535	53281	230876

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